



## Sample Bequest Language

*The Marcus Jewish Community Center of Atlanta does not provide legal advice.  
Donors are encouraged to seek independent tax/legal counsel.*

### General Unrestricted Bequest

**Flexible amount -- greater of fixed dollar amount or percent of total estate**

I devise and bequeath to the **Marcus Jewish Community Center of Atlanta, a Georgia nonprofit corporation, 5342 Tilly Mill Road, Dunwoody, GA 30338**, the greater of (A) \_\_\_\_\_ dollars (\$\_\_\_\_\_) or (B) an amount equal to \_\_\_ percent (\_\_\_%) of my residuary estate for its general charitable purposes. The Executor of my estate shall first use any property, the receipt of which by my estate would constitute income in respect of a decedent for federal income tax purposes in satisfying this bequest.

### Restricted Fund Request

**Flexible amount -- greater of fixed dollar amount or percent of total estate**

I devise and bequeath to the **Marcus Jewish Community Center of Atlanta, a Georgia nonprofit corporation, 5342 Tilly Mill Road, Dunwoody, GA 30338**, the greater of (A) \_\_\_\_\_ dollars (\$\_\_\_\_\_) or (B) an amount equal to \_\_\_ percent (\_\_\_%) of my residuary estate for the purposes of \_\_\_\_\_ (e.g., Jewish education, Scholarships, Early Childhood, etc.). The Executor of my estate shall first use any property, the receipt of which by my estate would constitute income in respect of a decedent for federal income tax purposes in satisfying this bequest.