Sample Bequest Language

The Marcus Jewish Community Center of Atlanta does not provide legal advice.
Donors are encouraged to seek independent tax/legal counsel.

General Unrestricted Bequest

Flexible amount -- greater of fixed dollar amount or percent of total estate

I devise and bequeath to the Marcus Jewish Community Center of Atlanta, a Georgia nonprofit corporation, 5342 Tilly Mill Road, Dunwoody, GA 30338, the greater of (A) ______________ dollars ($_______) or (B) an amount equal to ___ percent (__%) of my residuary estate for its general charitable purposes. The Executor of my estate shall first use any property, the receipt of which by my estate would constitute income in respect of a decedent for federal income tax purposes in satisfying this bequest.

Restricted Fund Request

Flexible amount -- greater of fixed dollar amount or percent of total estate

I devise and bequeath to the Marcus Jewish Community Center of Atlanta, a Georgia nonprofit corporation, 5342 Tilly Mill Road, Dunwoody, GA 30338, the greater of (A) ______________ dollars ($_______) or (B) an amount equal to ___ percent (__%) of my residuary estate for the purposes of _____________________ (e.g., Jewish education, Scholarships, Early Childhood, etc.). The Executor of my estate shall first use any property, the receipt of which by my estate would constitute income in respect of a decedent for federal income tax purposes in satisfying this bequest.